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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
)	
In re:)	Chapter 11
)	
INTERNATIONAL SHIPHOLDING)	Case No. 16-12220 (SMB)
CORPORATION, <i>et al.</i> , ¹)	
)	
Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR JANUARY 5, 2017, HEARING

Time and Date of Hearing: January 5, 2017 at 10:30 a.m. (prevailing Eastern Time)

Location of Hearing: Honorable Stuart M. Bernstein
United States Bankruptcy Court
Southern District of New York
Alexander Custom House
One Bowling Green, Courtroom 723
New York, New York 10004-1408

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: International Shipholding Corporation (9662); Enterprise Ship Co. (9059); Sulphur Carriers, Inc. (8965); Central Gulf Lines, Inc. (8979); Coastal Carriers, Inc. (6278); Waterman Steamship Corporation (0640); N.W. Johnsen & Co., Inc. (8006); LMS Shipmanagement, Inc. (0660); U.S. United Ocean Services, LLC (1160); Mary Ann Hudson, LLC (8478); Sheila McDevitt, LLC (8380); Tower LLC (6755); Frascati Shops, Inc. (7875); Gulf South Shipping PTE LTD (8628); LCI Shipholdings, Inc. (8094); Dry Bulk Australia LTD (5383); Dry Bulk Americas LTD (6494); and Marco Shipping Company PTE LTD (4570). The service address for each of the above Debtors is 601 Poydras Street, Pan American Building, Suite 1850, New Orleans, Louisiana 70130.

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.nysb.uscourts.gov>, and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/ish>.

MOTIONS AND OTHER MATTERS TO BE HEARD AT THE HEARING

- A. Disclosure Statement Motion. Motion for Order (A) Approving Disclosure Statement; (B) Establishing Date of Confirmation Hearing; (C) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (I) Approving Form and Manner of Solicitation Packages, (II) Approving Form and Manner of Notice of confirmation Hearing, (III) Establishing Record Date and Approving Procedures for Distribution of solicitation Packages, (IV) Approving Forms of Ballots, (V) Establishing Deadline for receipt of allots, and (VI) Approving Procedures for Vote Tabulations; (D) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (E) Granting Related Relief [ECF No. 345]

Objection/Response Deadline: December 16, 2016, at 4:00 p.m. (prevailing Eastern Time)

Objections/Responses Received:

1. Statement and Reservation of Rights of Official Committee of Unsecured Creditors to Debtors' Motion for Order (A) Approving Disclosure Statement; (B) Establishing Date of Confirmation Hearing; (C) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (I) Approving Form and Manner of Solicitation Packages, (II) Approving Form and Manner of Notice of confirmation Hearing, (III) Establishing Record Date and Approving Procedures for Distribution of solicitation Packages, (IV) Approving Forms of Ballots, (V) Establishing Deadline for receipt of allots, and (VI) Approving Procedures for Vote Tabulations; (D) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (E) Granting Related Relief [ECF No. 436]
2. Reservation of Rights of Regions Bank, as Agent, in Response to the Debtors' Motion for Entry of an Order Approving *Inter Alia* the Debtors' Disclosure Statement [ECF No. 438]
3. Objection of Patriot Shipping, LLC and US Ocean, LLC to the Debtors' Motion [ECF No. 345] for Entry of an Order Approving the Disclosure Statement [ECF No. 440]
4. Objection of Westchester Fire Insurance Company to Debtors' Motion for Order (A) Approving Disclosure Statement; (B) Establishing Date of Confirmation Hearing; (C) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (I) Approving Form and Manner of Solicitation Packages, (II) Approving Form and Manner of Notice of confirmation Hearing,

(III) Establishing Record Date and Approving Procedures for Distribution of solicitation Packages, (IV) Approving Forms of Ballots, (V) Establishing Deadline for receipt of allots, and (VI) Approving Procedures for Vote Tabulations; (D) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (E) Granting Related Relief [ECF No. 441]

5. Capital One, National Association's Objection and Reservation of Rights in Response to Debtors' Motion for Order Approving Disclosure Statement [ECF No. 442]
6. Informal comments received from various interested parties (Pension Benefits Guarantee Corporation, Glenda Freeman, International Organization of Masters, Mates and Pilots and Marine Engineers Beneficial Association, Office of the United States Trustee for Region 2, Texas Comptroller of Public Accounts, CapitalSource, and 750 Merchant Marines and their Estates)

Related Documents:

7. Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and its Affiliated Debtors [ECF No. 343]
8. Disclosure Statement for Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and its Affiliated Debtors [ECF No. 344]
9. Debtors' Omnibus Reply in Support of Debtors' Motion for Order (A) Approving Disclosure Statement; (B) Establishing Date of Confirmation Hearing; (C) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (I) Approving Form and Manner of Solicitation Packages, (II) Approving Form and Manner of Notice of confirmation Hearing, (III) Establishing Record Date and Approving Procedures for Distribution of solicitation Packages, (IV) Approving Forms of Ballots, (V) Establishing Deadline for receipt of allots, and (VI) Approving Procedures for Vote Tabulations; (D) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (E) Granting Related Relief [ECF No. 453]
10. Notice of Adjournment of Hearing on Debtors' Motion for Order (A) Approving Disclosure Statement; (B) Establishing Date of Confirmation Hearing; (C) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan, Including (I) Approving Form and Manner of Solicitation Packages, (II) Approving Form and Manner of Notice of Confirmation Hearing, (III) Establishing Record Date and Approving Procedures for Distribution of Solicitation Packages, (IV) Approving Forms of Ballots, (V) Establishing Deadline for Receipt of Ballots, and (VI) Approving Procedures for Vote Tabulations; (D) Establishing Deadline and Procedures for Filing Objections to Confirmation of Plan; and (E) Granting Related Relief [ECF No. 470]
11. Affidavit of Service [ECF No. 479]

12. Notice of First Amended Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and Its Affiliated Debtors First Amended Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and Its Affiliated Debtors [ECF No. 485]
 - a. First Amended Plan [ECF No. 485]
 - b. Redline Against Plan Filed on November 14, 2016 [ECF No. 485]
 - c. Affidavit of Service [ECF No. 495]
13. Notice of Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization for International Shipholding Corporation and Its Affiliated Debtors [ECF No. 486]
 - a. Revised Disclosure Statement [ECF No. 486]
 - b. Redline Against Disclosure Statement Filed on November 14, 2016 [ECF No. 486]
 - c. Affidavit of Service [ECF No. 495]

Status: This matter is going forward.

Dated: New York, New York
January 3, 2017

AKIN GUMP STRAUSS HAUER & FELD LLP

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